

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2014

The figures have not been audited.

	AS AT 31/12/2014 UNAUDITED RM'000	AS AT 31/12/2013 AUDITED RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	25,730	28,528
Prepaid Lease Payment	3,135	3,160
Investment in quoted securities	-	-
	<u>28,865</u>	<u>31,688</u>
Current Assets		
Inventories	8,940	7,405
Trade and other receivables	21,389	22,146
Tax recoverable	29	-
Fixed Deposit	112	110
Cash and bank balances	4,358	2,542
	<u>34,828</u>	<u>32,203</u>
TOTAL ASSETS	<u>63,693</u>	<u>63,891</u>
EQUITY AND LIABILITIES		
Equity Attributable to Equity Holders of The Parent		
Share capital	41,981	41,981
Right Issue - warrants	407	407
Treasury Share.at cost	-	-
Unappropriated profit / (loss)	(6,401)	(6,813)
Total Equity	<u>35,987</u>	<u>35,575</u>
Minority Interest	-	-
	<u>35,987</u>	<u>35,575</u>
Non-Current Liabilities		
Term loan	2,157	4,155
Hire Purchase	1,195	2,034
Deferred Tax	1,601	1,601
	<u>4,953</u>	<u>7,790</u>
Current Liabilities		
Trade and other payables	15,864	13,985
Lease creditor	4,174	5,146
Hire Purchase	927	1,198
Term loan	1,774	-
Provision for Taxation	14	197
	<u>22,753</u>	<u>20,526</u>
Total Liabilities	<u>27,706</u>	<u>28,316</u>
TOTAL EQUITY AND LIABILITIES	<u>63,693</u>	<u>63,891</u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	<u>0.86</u>	<u>0.85</u>

(The condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2013 and the accompanying explanatory notes attached to

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For 12 months ended 31 December 2014 - unaudited

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT QUARTER 31/12/2014 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/12/2013 RM'000	CURRENT PERIOD 31/12/2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/12/2013 RM'000
Gross revenue	28,852	25,475	101,104	98,901
Cost of sales	(25,233)	(22,565)	(91,694)	(88,574)
Gross profit	3,619	2,910	9,410	10,327
Other operating income	251	215	582	489
Selling & Distribution expenses	(1,624)	(1,097)	(3,632)	(3,746)
Administrative and general expenses	(1,265)	(1,426)	(5,195)	(5,228)
Results from operating activities	981	602	1,165	1,842
Finance costs	(126)	(211)	(697)	(872)
Profit before tax	855	391	468	970
Tax expense	11	(249)	(56)	(574)
Profit for the period	866	142	412	396
Foreign currency translation difference	-	-	-	-
Hedge of net investment	-	-	-	-
Cashflow hedge	-	-	-	-
Other comprehensive income for the	0	0	0	0
Total comprehensive income for the pe	866	142	412	396
Attributable to:				
Equity holders of the parent	866	142	412	396
Minority interests	-	-	-	-
Profit for the period	866	142	412	396
Comprehensive income attributable to :				
Equity holders of the parent	-	-	-	-
Minority interests	-	-	-	-
Total comprehensive income for the pe	-	-	-	-
Basic earnings per share (sen)	2.06	0.34	0.98	0.94

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 DECEMBER 2014

The figures have not been audited.

	----- Attributable to equity holders of the parent -----					Minority interest	Total equity
	Share capital RM'000	Treasury Share RM'000	Right Issue Warrants RM'000	Inappropriated profit RM'000	Total RM'000	RM'000	RM'000
At 1 January 2013	41,981	-	407	(7,209)	35,179	-	35,179
Resale of Treasury Shares	-	-	-	-	-	-	0
Right Issue - Warrant 2009/2019	-	-	-	-	-	-	0
Net profit for the period	-	-	-	395	395	-	395
Loss on disposal of treasury shares	-	-	-	-	0	-	0
Other comprehensive income	-	-	-	-	-	-	0
Total comprehensive income	-	-	-	395	395.35	-	395
At 31 DECEMBER 2013	41,981	-	407	-6,813	35,575	-	35,575
At 1 January 2014	41,981	-	407	(6,813)	35,575	-	35,575
Resale of treasury shares	-	-	-	-	-	-	-
Right Issue - Warrant 2009/2019	-	-	-	-	-	-	-
Net profit for the period	-	-	-	412	412	-	412
Other comprehensive income	-	-	-	-	-	-	-
Loss on disposal of treasury shares	-	-	-	-	-	-	-
Total comprehensive income	-	-	-	412	412	-	412
At 31 DECEMBER 2014	41,981	0	407	-6,401	35,987	-	35,987

(The condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2013 and the accompanying explanatory notes attached to the Interim Financial Statements)

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED 31 DECEMBER 2014

The figures have not been audited.

	CURRENT YEAR TO DATE 31/12/2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/12/2013 RM'000
Profit before tax	468	970
Adjustment for:		
Depreciation and amortisation of property, plant and equipment	3,469	4,258
Gain on disposal of property, plant and equipment	(5)	(18)
Impairment loss on trade receivables	-	65
Impairment loss on trade receivables no longer required	(50)	(10)
Interest expenses	697	872
Interest income	(2)	(3)
Inventory written down	-	89
Reversal of inventories written down in previous financial year	(89)	(152)
Unrealised loss/(gain) on foreign exchange	2	(152)
Operating profit before changes in working capital	<u>4,490</u>	<u>5,919</u>
Changes in working capital		
(Increase) / decrease in inventories	(1,446)	874
Decrease in trade & other receivables	805	1,196
Increase / (decrease) in trade & other payables	<u>1,879</u>	<u>(4,867)</u>
Cash generated from operations	5,728	3,122
Tax refund	-	40
Interest received	2	3
Interest paid	(697)	(872)
Tax paid	<u>(268)</u>	<u>(6)</u>
Net cash generated from operating activities	4,765	2,287
Cash Flows from Investing Activities:		
Purchase of property, plant & equipment	(554)	(1,421)
Proceed from disposal of PPE	<u>98</u>	<u>18</u>
Net cash used in investing activities	(456)	(1,403)
Cash Flows from Financing Activities:		
Net repayment of hire purchase instalments	(1,295)	(1,336)
Net repayment of bank borrowings	<u>(1,196)</u>	<u>(1,211)</u>
Net cash used in financing activities	(2,491)	(2,547)
NET CHANGES IN CASH AND CASH EQUIVALENTS	1,818	(1,663)
CASH AND CASH EQUIVALENTS BROUGHT FORWARD	2,652	4,315
CASH AND CASH EQUIVALENTS CARRIED FORWARD	<u>4,470</u>	<u>2,652</u>
Represented by:		
FIXED DEPOSIT	112	110
CASH AND BANK BALANCES	4,358	2,542
BANK OVERDRAFTS	-	-
	<u>4,470</u>	<u>2,652</u>

(The condensed Consolidated Cash Flow Statement should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2013 and the accompanying explanatory notes attached to the Interim Financial Statements)